

# MEMBERSHIP – APPLICATION

## Privacy Statement & Gift Aid Declaration

Office Use only:

M'Ship No:

Amount Paid:

Date:

NAME .....

Title: .....

EMAIL .....

Mobile: .....

ADDRESS .....

TEL No: .....

Post Code .....

### Emergency Contact:

(Name, Relationship & Tel No) .....

**HAVE YOU BEEN A MEMBER OF BRIDGNORTH u3a BEFORE?** YES / NO

**ARE YOU A FULLY PAID UP MEMBER OF ANOTHER u3a?** YES / NO **u3a Name:** .....

- ☐ **INDIVIDUAL MEMBER FEE\***
- |                       |               |   |
|-----------------------|---------------|---|
| Joining btwn Jan-Mar  | <b>£13.00</b> | (to 31 <sup>st</sup> Dec – end current year)          |
| Joining btwn Apr-Aug  | <b>£10.00</b> | (to 31 <sup>st</sup> Dec – end current year)          |
| Joining btwn Sept-Dec | <b>£13.00</b> | (to 31 <sup>st</sup> Dec – end <b>following</b> year) |

\*This Fee includes a £4.00 capitation fee paid to our national umbrella organisation [u3a.org.uk](http://u3a.org.uk) which provides a range of services and benefits to u3a members, including liability insurance cover. It also includes (x 5 per annum) **u3a Matters** our national magazine delivered to your home address.

- ☐ **JOINT (Individual) MEMBER FEE** pa ie sharing same address **£11.00** per annum
- ☐ **ASSOCIATE (Individual) MEMBER FEE** ie fully paid up member of another **u3a** **£7.00** per annum

**Please read below and overleaf carefully ... Thank You**

**WELCOME ...** We hope you have a smooth integration into **u3a** here in Bridgnorth.

There is a lot going on ... to receive further information from Group Leaders please circle below.

**I may be interested in joining the following Activity/Interest Groups ...**

### INTEREST GROUPS ...

Art Appreciation  
Book Groups  
Calligraphy  
Cinema Goers  
Creative Writing  
Family History  
French Conversation  
IT Support  
Needlecrafters  
Photography  
Plants & Gardens (NEW)  
Spanish Conversation

Quiz Hour (Zoom)  
Theatre Group  
Travellers  
Wine Appreciation

### PHYSICAL ACTIVITY

Table Tennis  
Badminton/Pickleball  
Walks – Day  
Walks – Medium  
Walks – Short

### VISITS – DAY TRIPS

Out & About  
Garden Visits  
Exploring Churches  
Bus Pass Day Out

### SOCIAL ...

Greet & Meet in Town  
Breakfast Club  
Supper Club (NEW)  
Facebook - Members

### GAMES TOGETHER

Bridge Groups  
Bridge for Beginners  
Cribbage  
Games Together  
Mahjong  
Canasta  
Scrabble  
Rummikub  
Backgammon

**u3a** is run by 'our members' for 'our members' who share activities and interests with each other.

Have you an interest/skill that you would like to share? **YES / MAYBE** .....

**HOW DID YOU HEAR ABOUT u3a?** (please circle) **Friend?** **Website?** **Library?** **Facebook?** **Other?**



## GIFT AID DECLARATION FORM

*I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay difference \*\**

**Bridgnorth & District u3a asks you to **GIFT AID** your Membership Fee as it allows us to reclaim 25% per member's subscription which contributes towards the financial running of our u3a. **Thank You****

I want my u3a Membership Fee paid today and, in the future, to be treated as **Gift Aid** donations.

Please notify Bridgnorth & District u3a if you:

- ☐ I want to cancel this declaration
- ☐ I change your name or home address
- ☐ I no longer pay sufficient tax on your income and/or capital gains



I am **NOT** a TAXPAYER –  
I wish to **OPT OUT** of GIFT AID  
please tick box if either applicable

**\*\*** If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HMRC to adjust your tax code.

## PRIVACY STATEMENT

By joining, I give permission to use the information that I have supplied overleaf in the following ways:

- To store it securely for membership purposes
- To communicate with me as a u3a member
- To share with Group Leaders for those Groups that I am a member of.
- To send me general information about **u3a.org.uk**  
(the national organisation to which all u3as are affiliated).

Five times a year, you are entitled to receive the national '**u3a Matters**' magazine, delivered direct to your home.

**I consent to my data being used for u3a Membership purposes as detailed above and my address being used by the company who oversee the distribution of the 'u3a Matters' Magazines.**

**Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting us:** Email: [membership@bridgnorthanddistrictu3a.org.uk](mailto:membership@bridgnorthanddistrictu3a.org.uk)

## TERMS and CONDITIONS of **u3a** MEMBERSHIP

By joining, I agree to:

- abide by the principles of the **u3a** movement.
- always act in the best interests of the **u3a** and never do anything to bring the **u3a** into disrepute.
- abide by the terms and conditions of our Constitution.
- treat fellow members with respect and courtesy at all times.
- comply with and support the decisions of the elected committee.
- advise the committee of any change in my personal contact details.

**I apply for Membership of **Bridgnorth & District u3a** and confirm that:**

- ☐ I will abide by the Terms of Membership as stated above.
- ☐ I give permission for my personal information to be used as stated above.
- ☐ I am a **Taxpayer** and wish to **GIFT AID** my subscription (**OR** tick box above for opting out)
- ☐ I confirm that I have completed this form myself and attach my membership fee.



**Signed:** .....

**Dated:** .....

**Please return completed form with subscription monies to:**

**u3a Membership Secretary, 24 Reynolds Wharf, Coalport, Shropshire TF8 7HU 01952 443702**

**JOINING FEES** are payable by **Cash** or **Cheque** to **Bridgnorth & District u3a**