

# MEMBERSHIP – APPLICATION

## Privacy Statement & Gift Aid Declaration

Office Use only:

M'Ship No:  
Amount Paid:  
Date:

**NAME** ..... **Title:** .....

**EMAIL** ..... **Mobile:** .....

**ADDRESS** ..... **TEL No:** .....

..... **Post Code** .....

**Emergency Contact:**  
(Name, Relationship & Tel No) .....

- INDIVIDUAL MEMBER FEE\***
- |                              |               |   |
|------------------------------|---------------|---|
| <b>Joining btwn Jan-Mar</b>  | <b>£12.00</b> | (to 31 <sup>st</sup> Dec – end current year)          |
| <b>Joining btwn Apr-Aug</b>  | <b>£ 9.00</b> | (to 31 <sup>st</sup> Dec – end current year)          |
| <b>Joining btwn Sept-Dec</b> | <b>£12.00</b> | (to 31 <sup>st</sup> Dec – end <b>following</b> year) |

\*This Fee includes a £4.00 capitation fee paid to our national organisation, the Third Age Trust, which provides a range of services and benefits, including liability insurance cover. Also includes the Third Age Magazine (x 5 annually) delivered to your home address.

- JOINT (Individual) MEMBER FEE**      **ie sharing same address**      **£10.00** per annum
- ASSOCIATE (Individual) MEMBER FEE**      **ie fully paid up member of another U3A**      **£6.00** per annum
- I am a fully paid-up member of another local u3a, namely: .....

**JOINING FEES** are payable by **Cash/Cheque** to **Bridgnorth & District U3A (see over)**

**WELCOME ...** We hope you have a smooth integration into **u3a** here in Bridgnorth. There is a lot going on ... and we are always looking for fresh input from our newer members. I may be interested in joining the following **Activity/Interest Groups:** (please circle)

- |                          |   |
|--------------------------|---|
| <b>Trips ...</b>         | Out & About; Garden Visits; Exploring Churches  |
| <b>Entertainment ...</b> | Cinema Goers  |
| <b>Outdoors ...</b>      | Walking Group (Day); Walks (Short Local)  |
| <b>Arts ...</b>          | Art Appreciation; Quiz Hour (Zoom); Book Group; Photography; Travellers Group; Philosophy                         |
| <b>Games ...</b>         | Bridge 1 or 2 (+Bridgebase); Table Tennis; Cribbage; Games Together (Mahjong; Canasta; Scrabble; Rummikub; Chess) |
| <b>Languages ...</b>     | Spanish Let's Learn; French Conversation 1 or 2   |
| <b>Social ...</b>        | Speaker Meetings; Members Together (Facebook Group) Greet & Meet in Town (The Castle Tea Rooms)                   |

**u3a** is run by its members for its members who share activities and interests with each other. Would you like to take up a challenge in your retirement years? Have you an interest/skill to share? Please let us know.

(please circle) **Interest Group? Volunteer Host? Committee Member? Other?**

**HOW DID YOU HEAR ABOUT u3a?**

(please circle) **Friend? Website? Publicity? Library? Facebook? Other?**

**Thank You**  
**M'Ship Secretary**

**PLEASE TURN OVER ... to sign**

**I apply for Membership of Bridgnorth & District u3a and confirm that:**



- I will abide by the Terms of Membership as stated below.
- I give permission for my personal information to be used as stated below.
- I am a Tax Payer and wish to **GIFT AID** my subscription (**OR** tick box below for opting out)
- I confirm that I have completed this form myself and attach my membership fee.

**Signed:** .....

**Dated:** .....

**Please return completed form with monies to:**

**u3a Membership Secretary, 24 Reynolds Wharf, Coalport, Shropshire TF8 7HU 01952 443702**

**TERMS AND CONDITIONS OF u3a MEMBERSHIP**

By joining I agree to:

- abide by the principles of the u3a movement.
- always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- abide by the terms and conditions of our Constitution.
- treat fellow members with respect and courtesy at all times.
- comply with and support the decisions of the elected committee.
- advise the committee of any change in my personal contact details.

**PRIVACY STATEMENT**

By joining, I give permission to use the information I have supplied overleaf in the following ways:

- To store it securely for membership purposes.
- To communicate with me as a u3a member.
- To share with group leaders for those groups that I am a member of.
- To send me general information about the Third Age Trust (the national organisation to which all u3a's are affiliated).

Five times a year, you are entitled to receive the Third Age Trust Magazine, delivered direct to your home.

*(NB On your behalf we have checked the direct mail distribution company also complies with current GDPR Regulations)*

**I consent to my data being used for u3a Membership purposes as detailed above and my address being used by the company who oversee the distribution of the u3a Magazines.**

**Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting us: Email: [membership@bridgnorthanddistrictu3a.org.uk](mailto:membership@bridgnorthanddistrictu3a.org.uk)**

**GIFT AID DECLARATION FORM**

*I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference. \*\*\**

**Bridgnorth & District u3a ask you to GIFT AID your Membership Fee as it allows us to reclaim 25% per member's subscription which contributes towards the financial running of our u3a. Thank You**

I want my u3a Membership Fee paid today and, in the future, to be treated as Gift Aid donations.

Please notify Bridgnorth & District u3a if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

**I am NOT a TAXPAYER – I wish to OPT OUT of GIFT AID please tick box if either applicable**



\*\*\* If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HMRC to adjust your tax code.